



ENTERED  
12/18/2015

# EXHIBIT A

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	CASE NO. 15-35530-H5-7
BLUEWATER INDUSTRIES L.P.,	§	
	§	CHAPTER 7
DEBTOR	§	

### ORDER AUTHORIZING EMPLOYMENT OF COUNSEL

Upon the Application of Ronald J. Sommers (the “Trustee”), chapter 7 trustee of the bankruptcy estate of the above named Debtor, praying for authority to employ and appoint the law firm of Nathan Sommers Jacobs, A Professional Corporation (“NSJ”) and to designate Spencer D. Solomon to act as lead counsel to represent Trustee, and it appearing from the Application and the Affidavit attached thereto that the members of NSJ are attorneys duly admitted to practice in this Court, and that NSJ represents no interest adverse to the Trustee, the above named Debtor, or the bankruptcy estate in the matters upon which it is to be engaged, that NSJ is disinterested as that term is defined by § 101(14) of the Bankruptcy Code, that its employment is necessary and would be in the best interest of the estate, and that the case is one that requires retention of counsel, it is:

ORDERED that the Trustee be and is hereby authorized to employ NSJ, with Spencer D. Solomon acting as lead counsel, to represent the Trustee in this case, effective as of October 26, 2015, to perform the following necessary professional services:


- a. assisting the Trustee where necessary to negotiate and consummate non-routine sales of the assets of the estate, including sales free and clear of liens, claims, and encumbrances, and to institute any necessary proceedings in regard thereto;
- b. analyzing, instituting, and prosecuting actions regarding insider transactions and third-party dealings;

- c. instituting non-routine objections to proofs of claim asserted against the estate, and prosecuting all contested objections to proofs of claim asserted against the estate;
- d. analyzing, instituting, and prosecuting actions regarding recovery and disposition of property of the estate, including the resolution of title problems associated with estate property;
- e. analyzing, instituting, and prosecuting actions regarding avoidance of setoffs and avoidable transfers;
- f. representing the estate in any other law suits or adversary proceedings as necessary;
- g. assisting with the employment of professional persons by the estate, obtaining court approval to pay professionals, and, when necessary, objecting to unreasonable fee applications by those professionals;
- h. investigation executory contract relationships of the Debtor and instituting necessary proceedings to assume or reject such executory contracts;
- i. analyzing business associations of the Debtor and/or debts owing to the Debtor, determining the interest of the estate, and instituting and prosecuting any actions necessary to effect the recovery and liquidation of such interest or obligations;
- j. preparing for, instituting, and prosecuting any necessary examinations under FED. R. BANKR. P. 2004 and, if necessary, instituting and prosecuting motions to compel attendance and removal of persons for examination under FED. R. BANKR. P. 2005; and
- k. rendering legal advice and assistance with regard to matters involving taxation of the estate.

IT IS FURTHER ORDERED that NSJ shall not be compensated by the bankruptcy estate for performing duties required to be performed by the Trustee.

IT IS FURTHER ORDERED that should the Trustee desire for NSJ to perform any additional professional services, other than those authorized herein, or should the Trustee desire to appoint additional counsel to perform legal services, leave is hereby granted for the Trustee to file such other applications or supplemental applications as may be necessary or appropriate.

Signed: December 18, 2015

  
\_\_\_\_\_  
Karen K. Brown  
United States Bankruptcy Judge

**EXHIBIT  
B**

**NATHAN SOMMERS JACOBS,  
A PROFESSIONAL CORPORATION**

**FIRM BIOGRAPHIES**

## FIRM BIOGRAPHIES

### SHAREHOLDERS

**MARVIN D. NATHAN**, born Houston, Texas, January 28, 1942; admitted to bar, 1966, Texas. Education: University of Houston (J.D., *cum laude*, 1966). Phi Delta Phi. Member, Order of the Barons. Editor in Chief, Houston Law Review, 1965-66. Member, Honors Program, U.S. Department of Justice, 1966-68. Member: Houston Bar Association; State Bar of Texas (Member, Sections on Corporation, Banking and Business Law; Real Estate, Probate and Trust Law). **Practice Areas:** *Real Estate: Acquisition, sale, exchange, lease, finance and development of office buildings, apartments, shopping centers, residential condominiums, hotels, industrial facilities and residential and commercial land development; expert witness in real estate related litigation. Business Organizations: Formation, governance, dissolution, and windup of corporations, partnerships, limited liability companies, and other business entities; mergers and acquisitions; negotiation and preparation of business contracts, asset purchase agreements, employment agreements, severance agreements, and non-competition agreements.*

**RONALD J. SOMMERS**, born New York, New York, July 2, 1948; admitted to bar, 1973, Texas; U.S. Court of Appeals, Fifth Circuit and U.S. District Court, Southern and Western Districts of Texas. Education: Indiana University (B.S. 1970); University of Houston (J.D., 1973). Member, Order of the Barons. Adjunct Professor of Law, University of Houston, Continuing Legal Education Programs, 1981, 1985. Panel Trustee, U.S. Bankruptcy Courts, Southern District of Texas, 1979. Lecturer, Redemption and Reaffirmation Under the Bankruptcy Code, Texas State Bar Association, 1984; Executory Contracts, 1985, Exemptions Under Sec. 522, Houston Bar Association. Member: State Bar of Texas. **Practice Areas:** *Bankruptcy: Appointed Trustee in Chapter 7 and 11 bankruptcy proceedings; appointed Receiver in state and federal court litigation matters; engaged as counsel for official unsecured creditor committees in Chapter 11 proceedings. Representation of corporations and individuals seeking out of court composition assistance or Chapter 11 Reorganization.*

**ANN C. JACOBS**, born Dallas, Texas, February 17, 1951; admitted to bar, 1976, Texas; 1976, New York. Education: Rice University (B.A., *magna cum laude*, 1973); University of Texas School of Law (J.D., 1976). Member: Houston Bar Association; State Bar of Texas. **Practice Areas:** *Commercial lending and public finance; representation of financial and other institutions in all types of secured and unsecured commercial lending transactions, including syndicated credit facilities, Eximbank guaranteed or insured transactions and the financing of complex commercial transactions; extensive experience in work-out and restructure of all types*

*of lending transactions; experience in numerous forms of business transactions; extensive experience in the area of tax exempt finance, including healthcare and private activity bond transactions as counsel to the letter of credit bank, counsel to the trustee and counsel to the issuer.*

**GEORGE R. GIBSON**, born Houston, Texas, December 23, 1968; admitted to bar, 1995, Texas; U.S. Court of Appeals for the Fifth Circuit; U.S. District Court, Southern and Eastern Districts of Texas. Education: Northwestern University (B.A., 1991); University of Houston (J.D., 1995). Member: State Bar of Texas, American Bar Association, Houston Bar Association, Houston Young Lawyers Association, American Inns of Court. **Practice Areas:** *Business Litigation.*

**ANDREW H. DILLON**, born New York, New York, February 11, 1974; admitted to bar, 2000, New York, 2003, Texas. Education: Duke University (B.A., *summa cum laude*, 1996); University of Pennsylvania (J.D., 1999). **Practice Areas:** *Real Estate: Acquisition, sale, lease (landlord and tenant), and development of office buildings, apartments, shopping centers, and residential and commercial land development; Corporate: Formation, governance, dissolution, and windup of corporations, partnerships, limited liability companies, and other business entities, negotiation and preparation of commercial contracts and asset purchase agreements; Finance: Representation of lenders and borrowers in real estate loan transactions.*

**ANNA PAULA VIRENE**, born Kettering, Ohio, December 30, 1979; admitted to bar, 2005, Texas. Education: The University of Texas at Austin (B.A., 2001); Texas Tech Law School (J.D., *summa cum laude* 2005). **Practice Areas:** *Commercial Lending; Real Estate Lending.*

**KATHRYN SMYSER**, born Gainesville, Texas, October 5, 1953; admitted to bar, 1980, Texas. Education: Rice University (B.A., *with honors in History* 1975); Harvard University (A.M., 1977); University of Texas Law School (J.D., *cum laude* 1980); Texas Law Review, Order of the Coif. Member: American Bar Association (Member of Business Law Section, Committee on Negotiated Mergers and Acquisitions); State Bar of Texas; Texas Bar Foundation. **Practice Areas:** *Corporate and finance practice focused on energy and energy services businesses and transactions, mergers and acquisitions, equity and debt financings, and private equity and venture capital investments.*

## ASSOCIATES

**SHANNA B. BAYER**, born in Dallas, Texas, February 6, 1985; admitted to bar, 2015, Texas, 2013, Illinois, 2014, District of Columbia. Education: University of Texas (B.A. 2006); Georgetown University Law Center (J.D. 2013). Member: State Bar of Texas; Houston Bar Association. **Practice Areas:** *Commercial Lending*.

**C. MAXWELL RIZZO**, born Chicago, Illinois, January 9, 1985; admitted to bar, 2010, Illinois, 2011, Texas; Education: The University of Texas at Austin (B.A., 2007); DePaul University College of Law (J.D., *summa cum laude*, 2010). Member: State Bar of Texas; Houston Bar Association. **Practice Areas:** *Real Estate and Commercial Transactions*.

**LAURA NAPOLI-JANITENS**, born Houston, Texas, July 22, 1984; admitted to bar, 2015, Texas; U.S. District Court, Southern District of Texas. Education: Loyola University (B.A., *magna cum laude*, 2005); Florence Design Academy (M.A., 2007); University of Houston Law Center (J.D., 2015). Member: State Bar of Texas; Houston Bar Association. **Practice Areas:** *Business Litigation*.

**IAIN KENNEDY**, born New Orleans, Louisiana, June 21, 1984; admitted to bar, 2008, Louisiana; 2009, Texas; 2011, New York; 2012, Florida. Education: Cornell University (B.S., 2005); The University of Texas School of Law (J.D., *with honors*, 2008). Member: U.S. Court of Appeals for the Eleventh Circuit; U.S. District Court, Southern and Eastern Districts of Texas; U.S. District Court, Northern, Middle, and Southern Districts of Florida; State Bar of Texas, Louisiana, New York, and Florida; Houston Bar Association. **Practice Areas:** *Business Litigation*.

**MATTHEW F. DAVIS**, born Cypress, Texas; August 19, 1987; admitted to bar, 2014, Texas; U.S. District Court, Southern District of Texas. Education: University of Houston (B.A., *magna cum laude*, 2011); South Texas College of Law (J.D., *summa cum laude*, 2014). Member: State Bar of Texas; Houston Bar Association. **Practice Areas:** *Business Litigation*.

**HEATHER R. POTTS**, born Cottonwood, Arizona, April 15, 1976; admitted to bar, 2005, Texas; Education: Baylor University (B.S., *magna cum laude*, 1998); Baylor University School of Law (J.D., 2005). Member: State Bar of Texas; Houston Bar Association. **Practice Areas:** *Bankruptcy*.

#### **OF COUNSEL**

**MICHAEL JAY KUPER**, born Houston, Texas, November 30, 1941; admitted to bar, 1967, Texas; U.S. Tax Court; U.S. District Courts, Southern, Western and Northern Districts of Texas; U.S. Court of Appeals for the Fifth Circuit; U.S. Supreme Court. Education: University of Houston (B.A., 1963); University of Texas Law School (J.D., 1966). Quizmaster and Associate Editor of the University of Texas Law Review, 1965-66. Member: State Bar of Texas. **Practice Areas:** *Real Estate and Labor Law*.



**EXHIBIT  
B**

(previous firm biography which includes Jarrod Martin who is no longer employed at NSJ)

**NATHAN SOMMERS JACOBS,  
A PROFESSIONAL CORPORATION**

**FIRM BIOGRAPHIES**

## FIRM BIOGRAPHIES

### SHAREHOLDERS

**MARVIN D. NATHAN**, born Houston, Texas, January 28, 1942; admitted to bar, 1966, Texas. Education: University of Houston (J.D., *cum laude*, 1966). Phi Delta Phi. Member, Order of the Barons. Editor in Chief, Houston Law Review, 1965-66. Member, Honors Program, U.S. Department of Justice, 1966-68. Member: Houston Bar Association; State Bar of Texas (Member, Sections on Corporation, Banking and Business Law; Real Estate, Probate and Trust Law). **Practice Areas:** *Real Estate: Acquisition, sale, exchange, lease, finance and development of office buildings, apartments, shopping centers, residential condominiums, hotels, industrial facilities and residential and commercial land development; expert witness in real estate related litigation. Business Organizations: Formation, governance, dissolution, and windup of corporations, partnerships, limited liability companies, and other business entities; mergers and acquisitions; negotiation and preparation of business contracts, asset purchase agreements, employment agreements, severance agreements, and non-competition agreements.*

**RONALD J. SOMMERS**, born New York, New York, July 2, 1948; admitted to bar, 1973, Texas; U.S. Court of Appeals, Fifth Circuit and U.S. District Court, Southern and Western Districts of Texas. Education: Indiana University (B.S. 1970); University of Houston (J.D., 1973). Member, Order of the Barons. Adjunct Professor of Law, University of Houston, Continuing Legal Education Programs, 1981, 1985. Panel Trustee, U.S. Bankruptcy Courts, Southern District of Texas, 1979. Lecturer, Redemption and Reaffirmation Under the Bankruptcy Code, Texas State Bar Association, 1984; Executory Contracts, 1985, Exemptions Under Sec. 522, Houston Bar Association. Member: State Bar of Texas. **Practice Areas:** *Bankruptcy: Appointed Trustee in Chapter 7 and 11 bankruptcy proceedings; appointed Receiver in state and federal court litigation matters; engaged as counsel for official unsecured creditor committees in Chapter 11 proceedings. Representation of corporations and individuals seeking out of court composition assistance or Chapter 11 Reorganization.*

**ANN C. JACOBS**, born Dallas, Texas, February 17, 1951; admitted to bar, 1976, Texas; 1976, New York. Education: Rice University (B.A., *magna cum laude*, 1973); University of Texas School of Law (J.D., 1976). Member: Houston Bar Association; State Bar of Texas. **Practice Areas:** *Commercial lending and public finance; representation of financial and other institutions in all types of secured and unsecured commercial lending transactions, including syndicated credit facilities, Eximbank guaranteed or insured transactions and the financing of complex commercial transactions; extensive experience in work-out and restructure of all types*

*of lending transactions; experience in numerous forms of business transactions; extensive experience in the area of tax exempt finance, including healthcare and private activity bond transactions as counsel to the letter of credit bank, counsel to the trustee and counsel to the issuer.*

**GEORGE R. GIBSON**, born Houston, Texas, December 23, 1968; admitted to bar, 1995, Texas; U.S. Court of Appeals for the Fifth Circuit; U.S. District Court, Southern and Eastern Districts of Texas. Education: Northwestern University (B.A., 1991); University of Houston (J.D., 1995). Member: State Bar of Texas, American Bar Association, Houston Bar Association, Houston Young Lawyers Association, American Inns of Court. **Practice Areas:** *Business Litigation.*

**ANDREW H. DILLON**, born New York, New York, February 11, 1974; admitted to bar, 2000, New York, 2003, Texas. Education: Duke University (B.A., *summa cum laude*, 1996); University of Pennsylvania (J.D., 1999). **Practice Areas:** *Real Estate: Acquisition, sale, lease (landlord and tenant), and development of office buildings, apartments, shopping centers, and residential and commercial land development; Corporate: Formation, governance, dissolution, and windup of corporations, partnerships, limited liability companies, and other business entities, negotiation and preparation of commercial contracts and asset purchase agreements; Finance: Representation of lenders and borrowers in real estate loan transactions.*

**A. KENT ALTSULER**, born Houston, Texas, July 26, 1970, admitted to bar, 1997, Texas. Education: Duke University (B.A., *magna cum laude*, 1993); University of Texas (J.D., 1997). Member: State Bar of Texas, Houston Bar Association, Houston Young Lawyers Association, Greater Houston Society for Healthcare Risk Management. **Practice Areas:** *Business Litigation.*

**ANNA PAULA VIRENE**, born Kettering, Ohio, December 30, 1979; admitted to bar, 2005, Texas. Education: The University of Texas at Austin (B.A., 2001); Texas Tech Law School (J.D., *summa cum laude* 2005). **Practice Areas:** *Commercial Lending; Real Estate Lending.*

**KATHRYN SMYSER**, born Gainesville, Texas, October 5, 1953; admitted to bar, 1980, Texas. Education: Rice University (B.A., *with honors in History* 1975); Harvard University (A.M., 1977); University of Texas Law School (J.D., *cum laude* 1980); Texas Law Review, Order of the Coif. Member: American Bar Association (Member of Business Law Section, Committee on Negotiated Mergers and Acquisitions); State Bar of Texas; Texas Bar Foundation. **Practice Areas:** *Corporate and finance practice focused on energy and energy*

*services businesses and transactions, mergers and acquisitions, equity and debt financings, and private equity and venture capital investments.*

#### **ASSOCIATES**

**FRITZ F. EGGEN**, born Lafayette, Louisiana, July 20, 1984; admitted to bar, 2011, Texas; Education: Northwestern University (B.A., 2007); University of Miami School of Law (J.D., 2010); University of Miami School of Law (L.L.M. Taxation, 2010). **Practice Areas:** *Business Organizations and Taxation.*

**SHANNA B. BAYER**, born in Dallas, Texas, February 6, 1985; admitted to bar, 2015, Texas, 2013, Illinois, 2014, District of Columbia; Education: University of Texas (B.A. 2006); Georgetown University Law Center (J.D. 2013). **Practice Areas:** *Commercial Lending.*

**A. ELIZABETH LARSON**, born in Houston, Texas, July 17, 1986; admitted to bar, 2012, Texas; Education: Harding University (B.A., *magna cum laude*, 2009); University of Pennsylvania Law School (J.D., 2012). **Practice Areas:** *Commercial Litigation.*

**JARROD MARTIN**, born Fontana, California, October 7, 1982; admitted to bar, 2009, Texas; U.S. District and Bankruptcy Courts for the Southern District of Texas. Education: University of California, Los Angeles (B.A., Major: History, 2005); University of Miami School of Law (J.D., *magna cum laude*, 2009). Articles and Comments Editor, University of Miami Law Review, 2008-09. Member: State Bar of Texas; Houston Bar Association. **Practice Areas:** *Bankruptcy; Commercial Litigation; Landlord/Tenant.*

**C. MAXWELL RIZZO**, born Chicago, Illinois, January 9, 1985; admitted to bar, 2010, Illinois, 2011, Texas; Education: The University of Texas at Austin (B.A., 2007); DePaul University College of Law (J.D., *summa cum laude*, 2010). **Practice Areas:** *Real Estate and Commercial Transactions.*

**JOSEPH LEE**, born in Seoul, South Korea, November 13, 1981; admitted to bar, 2013, Texas; Education: University of Texas (B.B.A., 2004); University of Texas (M.P.A., 2005); University of Houston Law School (J.D., 2013). **Practice Areas:** *Commercial Lending*.

#### **OF COUNSEL**

**MICHAEL JAY KUPER**, born Houston, Texas, November 30, 1941; admitted to bar, 1967, Texas; U.S. Tax Court; U.S. District Courts, Southern, Western and Northern Districts of Texas; U.S. Court of Appeals for the Fifth Circuit; U.S. Supreme Court. Education: University of Houston (B.A., 1963); University of Texas Law School (J.D., 1966). Quizmaster and Associate Editor of the University of Texas Law Review, 1965-66. Member: State Bar of Texas. **Practice Areas:** *Real Estate and Labor Law*.

NATHAN SOMMERS JACOBS  
A PROFESSIONAL CORPORATION  
2800 POST OAK BLVD., 61ST FLOOR  
HOUSTON, TEXAS 77056-6102  
TELEPHONE NO. 713-960-0303  
FACSIMILE NO. 713-892-4800

**EXHIBIT**  
**C**

RONALD J. SOMMERS, TRUSTEE  
2800 POST OAK BLVD.  
61ST FLOOR  
HOUSTON, TX 77056  
USA

ATTN: RONALD J. SOMMERS

BLUEWATER INDUSTRIES, L.P.

PAGE: 1  
SEPTEMBER 27, 2018  
CLIENT MATTER NO. 3-21525  
INVOICE NO.: 125716

*Payments received after 09/27/2018 are not included on this statement.*

**FOR PROFESSIONAL SERVICES THROUGH 09/27/2018**

			HOURS	
01/06/2017	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM E & Y REGARDING MODIFICATION OF CVA.	0.10	55.00
01/12/2017	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM E & Y REGARDING MODIFICATION PROPOSAL FROM APR LIMITED.	0.20	110.00
02/03/2017	JBM	CASE ADMINISTRATION - ATTENTION TO OUTSTANDING CASE ISSUES AND TIMELINES.	0.10	33.00
05/31/2017	JBM	CASE ADMINISTRATION - REVIEW STATUS OF LITIGATION.	0.20	66.00
06/05/2017	JBM	CASE ADMINISTRATION - CONFERENCE WITH TRUSTEE REGARDING ATP PLAN; PHONE CALL WITH TRUSTEE FOR BENNU REGARDING SAME.	0.30	99.00
	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM E & Y REGARDING RESOLUTION TO MATERIALLY MODIFY CVA AND ANALYZE.	0.10	55.00
	RJS	CASE ADMINISTRATION - REVIEW AND ANALYZE CVA AS MODIFIED.	0.30	165.00
06/08/2017	JBM	CASE ADMINISTRATION - CONFERENCE CALL WITH TRUSTEE REGARDING ALPHA PLAN; LEGAL RESEARCH REGARDING COURT AUTHORITY REQUIRED BY TRUSTEE TO MODIFY PLAN.	1.30	429.00
06/13/2017	JBM	CASE ADMINISTRATION - CONFERENCE WITH TRUSTEE REGARDING ALPHA PETROLEUM MODIFICATIONS TO INSOLVENCY PLAN.	0.80	264.00
06/16/2017	JBM	CASE ADMINISTRATION - RESEARCH REGARDING AMENDMENT TO INSOLVENCY AGREEMENT.	0.30	99.00
07/18/2017	JBM	CASE ADMINISTRATION - REVIEW MEMORANDUM OPINION ON MOTION TO REOPEN.	0.50	165.00
10/11/2017	JBM	CASE ADMINISTRATION - CONFERENCE WITH TRUSTEE REGARDING LITIGATION.	1.50	495.00
	JBM	CASE ADMINISTRATION - OUTLINE MEMO TO FILE REGARDING LITIGATION.	0.50	165.00
	JBM	CASE ADMINISTRATION - CONFERENCE CALL WITH E. GUFFY REGARDING BLUEWATER MEDIATION.	1.50	495.00
12/19/2017	JBM	CASE ADMINISTRATION - CONFERENCE REGARDING ISSUES RELATING TO 401K PLAN TERMINATION.	1.00	330.00
12/20/2017	JBM	CASE ADMINISTRATION - PREPARE EMAIL TO J. HILTON REGARDING 401K.	0.10	33.00
12/21/2017	JBM	CASE ADMINISTRATION - ATTENTION TO STATUS OF 401K PLAN.	0.50	165.00
04/13/2018	RJS	CASE ADMINISTRATION - PREPARE AND DRAFT MOTION TO REOPEN CASE IF DISTRIBUTION MADE BY ALPHA PETROLEUM REASSURES.	1.80	1,035.00
	RJS	CASE ADMINISTRATION - REVIEW ANNUAL REPORT.	0.20	115.00
04/17/2018	RJS	CASE ADMINISTRATION - TELEPHONE CONFERENCE WITH J. NORTHRUP REGARDING CLAIM ASSIGNMENT.	0.10	57.50

RONALD J. SOMMERS, TRUSTEE

PAGE: 2

SEPTEMBER 27, 2018

CLIENT MATTER NO. 3-21525

INVOICE NO.: 125716

BLUEWATER INDUSTRIES, L.P.

			HOURS	
04/18/2018	RJS	CASE ADMINISTRATION - TELEPHONE CONFERENCE WITH T. MILLION REGARDING SALE AND ASSIGNMENT OF CLAIM IN ATP (UK) CASE.	0.30	172.50
04/26/2018	RJS	CASE ADMINISTRATION - REVIEW, EDIT, AND REVIEW MOTION AND ORDER TO REOPEN CASE.	0.60	345.00
	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM O. A. SHAW REGARDING THE CVA FOR ATP OIL AND GAS (UK).	0.20	115.00
	RJS	CASE ADMINISTRATION - REVIEW ANNUAL REPORT REGARDING THE BLYTHE, SKIPPER, AND CHEVIOT LICENSES.	0.30	172.50
	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM E & Y REGARDING TRANSFER OF ASSETS TO IOG.	0.10	57.50
04/27/2018	RJS	CASE ADMINISTRATION - REVISE MOTION AND ORDER TO REOPEN CASE.	0.60	345.00
	RJS	CASE ADMINISTRATION - SEND SEVERAL EMAILS TO OA SHAW REGARDING DISTRIBUTIONS FROM ATP OIL AND GAS (UK).	0.20	115.00
	RJS	CASE ADMINISTRATION - REVIEW SEVERAL EMAILS FRO O. A. SHAW REGARDING TIME PERIOD BEFORE CVA ENDS.	0.20	115.00
06/11/2018	RJS	CASE ADMINISTRATION - REVIEW MOTION AND ORDER AND PREPARE FOR HEARING.	0.30	172.50
06/12/2018	RJS	CASE ADMINISTRATION - PREPARE AND ATTEND COURT FOR APPROVAL OF MOTION TO REOPEN.	0.90	517.50
06/13/2018	RJS	CASE ADMINISTRATION - SEND EMAIL TO ERNST AND YOUNG REGARDING REOPENING ESTATE IF PLAN ADMINISTRATOR RECEIVES PAYMENT.	0.30	172.50
06/14/2018	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM O. ASHFORD EY UK PLAN ADMINISTRATION REGARDING REOPENING ESTATE.	0.10	57.50
	RJS	CASE ADMINISTRATION - SEND EMAIL TO O. ASHFORD EY UK ADMINISTRATION REGARDING NOTICE OF DISTRIBUTION.	0.10	57.50
07/24/2018	RJS	CASE ADMINISTRATION - SEND EMAIL TO K. HAYWOOD OF E & Y REGARDING DISTRIBUTIONS FROM CVA.	0.10	57.50
07/26/2018	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM E & Y REGARDING CVA MODIFICATIONS.	0.10	57.50
07/29/2018	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM E & Y REGARDING SKIPPIN FIELD AND CVA MODIFICATION.	0.10	57.50
08/16/2018	RJS	CASE ADMINISTRATION - REVIEW AND ANALYZE PROPOSED MODIFICATION TO CVA.	0.90	517.50
08/19/2018	RJS	CASE ADMINISTRATION - TRAVEL TO LONDON.	8.00	2,300.00
08/20/2018	RJS	CASE ADMINISTRATION - PREPARE FOR CONFERENCE REGARDING MODIFICATION OF ALPHA PETROLEUM RESOURCES CREDITOR VOLUNTARY AGREEMENT.	1.50	862.50
	RJS	CASE ADMINISTRATION - ATTEND CONFERENCE WITH ALPHA PETROLEUM RESOURCES, E & Y, BHGE, BENNO ESTATE AND LENDER'S COUNSEL AND REPRESENTATIVES TO DISCUSS MODIFICATION TO THE CREDITOR AGREEMENT.	3.00	1,725.00
08/24/2018	RJS	CASE ADMINISTRATION - TRAVEL FROM LONDON TO HOUSTON.	10.00	2,875.00
08/25/2018	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM O. ASHFORTH, SHOW OF E & Y REGARDING COSCO MODIFICATION TO PROPOSAL BY APR LIMITED.	0.30	172.50
	RJS	CASE ADMINISTRATION - REVIEW EMAIL FROM J. ANDERSON OF BHGE REGARDING COSCO AND MODIFICATION.	0.10	57.50
	RJS	CASE ADMINISTRATION - REVIEW COSCO FEEDBACK TO CVA MODIFICATION.	0.10	57.50
08/28/2018	RJS	CASE ADMINISTRATION - REVIEW AND ANALYZE MEMORANDUM REGARDING CVA OF APR AS PROPOSED TO BE MODIFIED WITH WATERFALL AND RELATED DOCUMENTS.	0.80	460.00
08/29/2018	RJS	CASE ADMINISTRATION - TELEPHONE CALL WITH T. MILLION REGARDING MODIFICATION OF CVA.	0.20	115.00
		CASE ADMINISTRATION -	40.80	16,160.50
09/16/2016	JBM	CLAIMS ADMINISTRATION AND OBJECTIONS - ATTENTION TO EMAIL FROM FORMER COUNSEL FOR EXTERRAN REGARDING PROOF OF CLAIM.	0.10	31.50

RONALD J. SOMMERS, TRUSTEE

PAGE: 3

SEPTEMBER 27, 2018

CLIENT MATTER NO.

3-21525

INVOICE NO.:

125716

BLUEWATER INDUSTRIES, L.P.

			HOURS	
03/27/2018	JBM	CLAIMS ADMINISTRATION AND OBJECTIONS - OUTLINE CLAIMS OBJECTIONS.	0.50	175.00
	JBM	CLAIMS ADMINISTRATION AND OBJECTIONS - DRAFT CLAIM OBJECTION TO SULZER PUMP.	0.70	245.00
04/30/2018	RJS	CLAIMS ADMINISTRATION AND OBJECTIONS REVIEW SELZER CLAIM OBJECTION AND OTHER CLAIMS.	0.60	345.00
	RJS	CLAIMS ADMINISTRATION AND OBJECTIONS SEND E-MAIL TO E. RIPLEY, COUNSEL FOR EXTERAN REGARDING RECONCILIATION OF CLAIM.	0.10	57.50
05/03/2018	RJS	CLAIMS ADMINISTRATION AND OBJECTIONS - TELEPHONE CALL WITH E. RIPLEY REGARDING CLAIM RECONCILIATION.	0.10	57.50
05/07/2018	RJS	CLAIMS ADMINISTRATION AND OBJECTIONS - SEND SEVERAL EMAILS TO E. RIPLEY REGARDING PROOF OF CLAIM RECONCILIATION.	0.20	115.00
05/11/2018	RJS	CLAIMS ADMINISTRATION AND OBJECTIONS - SEND EMAIL TO E. RIPLEY REGARDING CLAIM.	0.10	57.50
	RJS	CLAIMS ADMINISTRATION AND OBJECTIONS - REVIEW EMAIL FROM E. RIPLEY REGARDING CLAIM.	0.10	57.50
05/22/2018	RJS	CLAIMS ADMINISTRATION AND OBJECTIONS - REVIEW EMAIL FROM E. RIPLEY REGARDING EXTERAN CLAIM.	0.10	57.50
		CLAIMS ADMINISTRATION AND OBJECTIONS	2.60	1,199.00
09/24/2016	JBM	FEE/EMPLOYMENT APPLICATIONS - WORK ON FIRST INTERIM FEE APPLICATION.	0.20	63.00
10/10/2016	JBM	FEE/EMPLOYMENT APPLICATIONS - WORK ON FIRST INTERIM FEE APPLICATION.	0.60	189.00
10/25/2017	JBM	FEE/EMPLOYMENT APPLICATIONS - REVISE MEMO TO FILE REGARDING RETENTION OF SPECIAL COUNSEL.	0.50	165.00
	JBM	FEE/EMPLOYMENT APPLICATIONS - REVISE MEMO TO FILE REGARDING RETENTION.	1.00	330.00
01/04/2018	LAC	FEE/EMPLOYMENT APPLICATIONS - REVIEW DOCKET (.1); DRAFT FEE INCREASE MOTION (.4); DRAFT EXHIBIT A (.1); DRAFT PROPOSED ORDER (.2).	0.80	108.00
	JBM	FEE/EMPLOYMENT APPLICATIONS - REVISE RATE INCREASE MOTION.	0.10	33.00
04/27/2018	RJS	FEE/EMPLOYMENT APPLICATIONS - BEGIN PREPARATION OF FINAL FEE APPLICATION.	0.80	460.00
04/30/2018	RJS	FEE/EMPLOYMENT APPLICATIONS - BEGIN DRAFTING FINAL FEE APPLICATION.	0.90	517.50
08/21/2018	JP	FEE/EMPLOYMENT APPLICATIONS - REVIEW WIP; PREPARE DRAFT OF FEE APPLICATION, COVERSHEET, NOTICE AND PROPOSED ORDER;	3.50	472.50
08/23/2018	JP	FEE/EMPLOYMENT APPLICATIONS - FINALIZE FEE APPLICATION, COVERSHEET, NOTICE AND PROPOSED ORDER.	1.50	202.50
08/27/2018	RJS	FEE/EMPLOYMENT APPLICATIONS - REVISE AND PREPARE FEE APPLICATION.	0.90	517.50
		FEE/EMPLOYMENT APPLICATIONS -	10.80	3,058.00
		FOR CURRENT SERVICES RENDERED	54.20	20,417.50

## RECAPITULATION

TIMEKEEPER	HOURS	RATE	TOTAL
RONALD J. SOMMERS	18.00	\$287.50	\$5,175.00
RONALD J. SOMMERS	0.70	550.00	385.00
RONALD J. SOMMERS	17.40	575.00	10,005.00
JEANNA POE	5.00	135.00	675.00
JARROD B. MARTIN	0.90	315.00	283.50
JARROD B. MARTIN	10.20	330.00	3,366.00
JARROD B. MARTIN	1.20	350.00	420.00
LARA ANNE COLEMAN	0.80	135.00	108.00



RONALD J. SOMMERS, TRUSTEE

PAGE: 4

SEPTEMBER 27, 2018

CLIENT MATTER NO. 3-21525

INVOICE NO.: 125716

BLUEWATER INDUSTRIES, L.P.

EXPENSES

12/18/2017	POSTAGE	34.96
01/04/2018	POSTAGE	34.96
04/30/2018	POSTAGE	31.49
	POSTAGE	<u>101.41</u>
09/03/2018	INTERNATIONAL PHONE	95.82
		<u>95.82</u>
09/08/2017	CERTIFIED MAIL	49.60
	CERTIFIED MAIL	<u>49.60</u>
12/13/2017	FEDEX - KATHY BROWNING, ERPA 9210	12.87
	FEDEX	<u>12.87</u>
12/18/2017	COPIES	15.20
01/04/2018	COPIES	15.20
04/30/2018	COPIES	13.40
	COPIES	<u>43.80</u>
	TOTAL EXPENSES THRU 09/27/2018	<u>303.50</u>
	TOTAL CURRENT WORK	20,721.00
	BALANCE DUE	<u>\$20,721.00</u>
	PLEASE REMIT	<u>\$20,721.00</u>

The State Bar of Texas investigates and prosecutes professional misconduct committed by Texas Attorneys. Although not every complaint against or dispute with a lawyer involves professional misconduct, the State Bar Office of General Counsel will provide you with information about how to file a complaint. For more information call 1-800-932-1900.

PLEASE INDICATE OUR INVOICE NO. ON YOUR CHECK

FEDERAL TAX ID NUMBER: 76-0325650